OTC 987
Tax Year 2027
Revised 11-2026

State of Oklahoma

Application for Ad Valorem Tax Exemption for Religious Entities

EXEMPTION: All property used exclusively and directly for fraternal or religious purposes within this state. Ref. 68 OS 2887(7)

Attach a copy of all documents which support this application for exemption.

(Example: articles of incorporation, bylaws, resolutions, income-expense statements, rent rolls, deeds, contracts, leases, etc.) **May provide a copy of IRS Section 501(c)(3) and your filing with the Oklahoma Secretary of State.**

It is impossible for this application to cover every provision addressed in the statutes related to exempt religious organizations. The assessor may contact you with additional questions depending on the answers provided herein.

REAL PROPERTY OWNER:

Please Print or Type

Property Owner Name: _____

Physical Address: _____

Mailing Address: _____

Contact Name: _____ Title: _____

Phone Number: _____ Email Address: _____

Legal Description: _____

_____

Record of Deed: Date: _____ Document Number: _____ (or) Book/Page: _____

Approximately what percentage of the property is requested to be exempt? _____ Sq. Footage: _____

Are the Real Property Owner and the Religious Organization the same? ..... ☐ Yes ☐ No

Are there currently other exemptions on this property?..... ☐ Yes ☐ No

If **Yes**, provide organization name(s):

_____ Sq. Footage: _____

_____ Sq. Footage: _____

_____ Sq. Footage: _____

RELIGIOUS ORGANIZATION:

Religious Organization Name: _____

Mailing Address: _____

Contact Name: _____ Title: _____

Phone Number: _____ Email Address: _____

Is the Religious Organization requesting an exemption for its business personal property? ..... ☐ Yes ☐ No
If **Yes**, provide a listing of the personal property being claimed for exemption.
Is there other business personal property in use by the Religious Organization which is not

being claimed for exemption?..... ☐ Yes ☐ No
If **Yes**, provide a listing of the personal property **not** being claimed for exemption.

Application for Ad Valorem Tax Exemption for Religious Entities

PROPERTY USAGE (RELIGIOUS ORGANIZATION):

1. Describe the exact usage of the property being claimed exempt:

_____

_____

_____

_____

2. Explain exact usage of all income from the property being claimed exempt:

_____

_____

_____

_____

3. Does the organization operate without profit or private advantage to its officials in charge? Explain:

_____

_____

_____

_____

REAL PROPERTY OWNER AFFIDAVIT:

I, _____ being duly sworn, upon oath, under penalty of perjury do hereby depose and say that I am (Title) _____, of _____ (Real Property Owner); that as such I am acquainted with the books, accounts, and affairs of the property owner and know the foregoing statements with respect to the ownership to be true, correct and complete, and that all information requested of the real property owner has been fully and correctly given (68 OS Sec. 2945 provides penalties for false oaths).

Signature: _____

Subscribed and sworn to before me this _____ day of _____ , _____ .

My commission expires: _____ , _____ .

_____, Notary Public

Notary Seal

RELIGIOUS ORGANIZATION AFFIDAVIT:

I, _____ being duly sworn, upon oath, under penalty of perjury do hereby depose and say that I am (Title) _____, of _____ (Religious Organization); that as such I am acquainted with the books, accounts, and affairs of the organization and know the foregoing statements with respect to the organization to be true, correct and complete, and that all information requested of the organization has been fully and correctly given (68 OS Sec. 2945 provides penalties for false oaths).

Signature: _____

Subscribed and sworn to before me this _____ day of _____ , _____ .

My commission expires: _____ , _____ .

_____, Notary Public

Notary Seal

ASSESSOR USE ONLY

Application for Exemption: ☐ Approved ☐ Disapproved

Assessor/Deputy: _____ Date: _____

Account Number: _____

School District